

STEEL TUBES PVT. LTD.

























Corporate Profile

Our Founders Vision





Founder & Chairman Emeritus



Sambhy Steel is advancing boldly, driven by our commitment to innovation and excellence.

As we expand our capabilities and embrace cutting-edge technologies, our growth transcends physical boundaries, empowering communities and fueling India's ambitions.

Each stride in our journey is not just about enhancing our production but about realizing the dreams of millions.

By forging durable, innovative steel pipes and tubes, we are not just building infrastructure; we are laying the foundation for a brighter, sustainable future.

At Sambhy, we grow to serve, lead and inspire all our stakeholders to believe...





Board of Directors

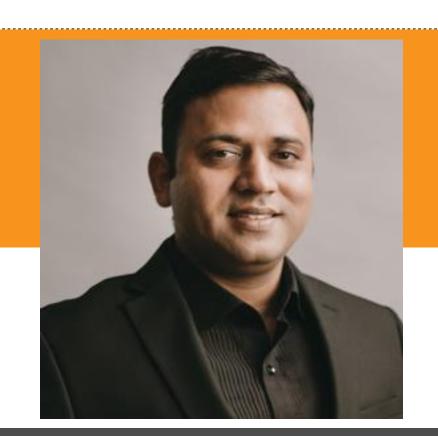




Suresh Kumar Goyal

Chairman

- Leading Group Management and Upholding Founder's Vision; Spearheading Technological Advancements.
- With over two decades of expertise in the steel industry, specializing in Project Planning and Execution, Technology, and Quality Assurance.



Vikas Goyal
Managing Director & CEO

- Overseeing Key Functions: Finance, Strategy, Sales & Business Development, Marketing, Procurement.
- Bringing two decades of crossindustry expertise in plastics and steel, with a focus on fostering high-growth, purpose-driven organizations.



Bhavesh Khetan
Executive Director & COO

- Managing Overall Plant Operations (Production and Maintenance) Across Divisions; Directing Plant Administration.
- Instrumental in Driving Key
 Projects including CRM, Pre Galvanizing, Sponge Iron, and
 Power Plant Initiatives.









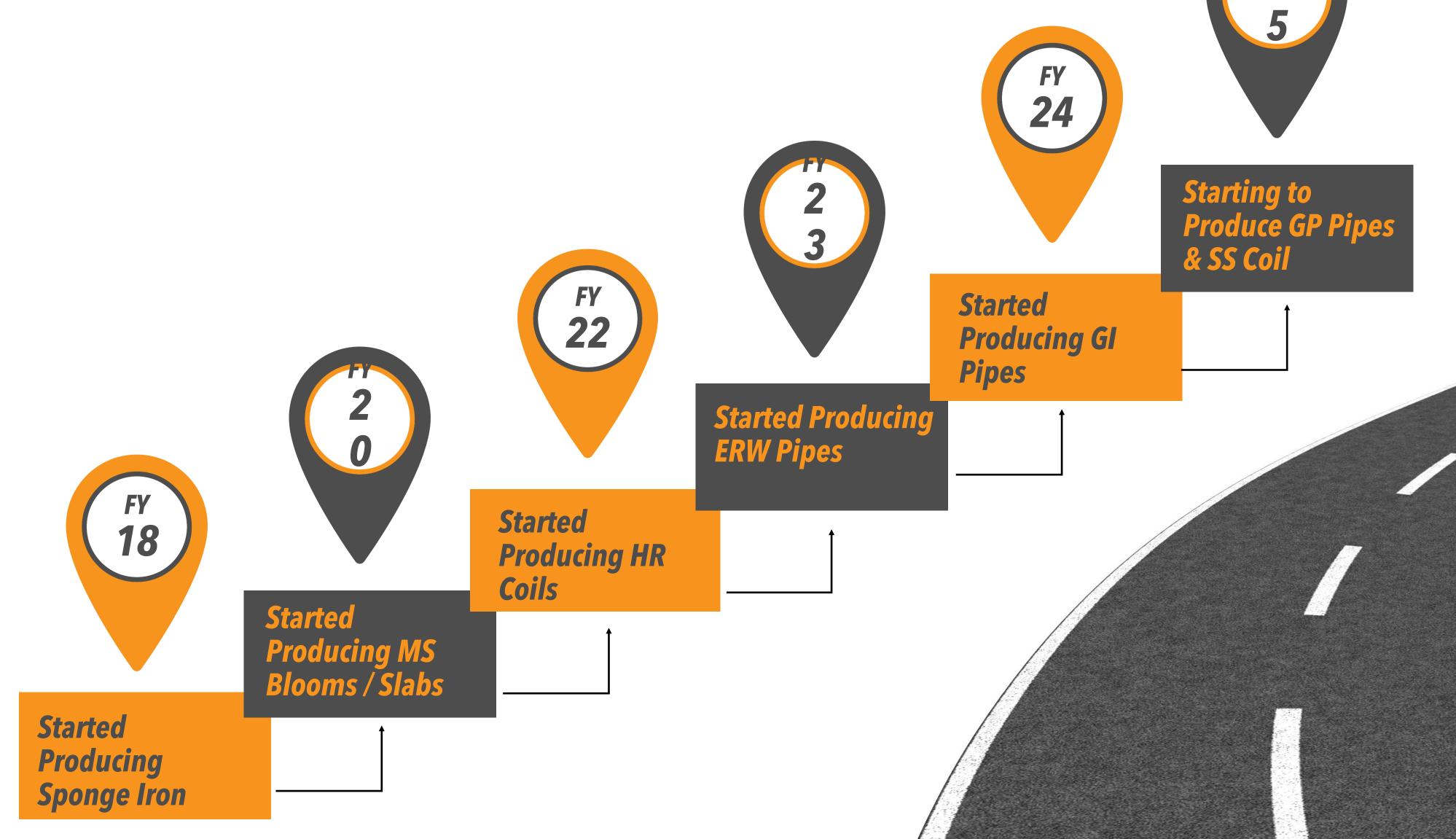


The Sambhy Story



Our Journey

Transition Towards Value Added Products





Pioneers in Steel Pipes & Structural Products

- Leading manufacturer of Steel Pipes and Structural Tubes in India.
- Sole player with single-location backward integrated setup for manufacturing.
- Producing approximately 1 Million Metric Ton per annum (MMTPA) of high-quality steel products.
- Premium Product Portfolio: SS Coil, GI/GP Pipes & Tubes, ERW Pipes & Tubes, CR Coil, HR Coil, Blooms/Slabs, Sponge Iron & Captive Power.

6 Years
Of Excellence

1800+ Manpower

600+ Premium Dealers

Strong Manufacturing Capabilities





DIVISION

PRODUCT

PRODUCTION (FY24)

Sponge Iron Division

Sponge Iron

1,20,405 MTPA



Power Plant

Power

6 MW WHRB 9 MW AFBC



Steel Melting Shop

Bloom/Slab

2,46,240 MTPA



Rolling Mill

HR Coil

2,05,485 MTPA





Pipe Mill

ERW Pipe & GI Pipe

1,90,805 MTPA

Manufacturing Facilities – Sarora Site – 90 acres





Brownfield Expansion Kuthrel – 31 acres







Our Journey

Strong track record of consistent performance

Turnover

FY'24*

~1287 Crores

7X

vs. FY'19

EBITDA

FY'24*

~164 Crores

9X

vs. FY'19

PAT

FY'24*

~83 Crores

14X

vs. FY'19







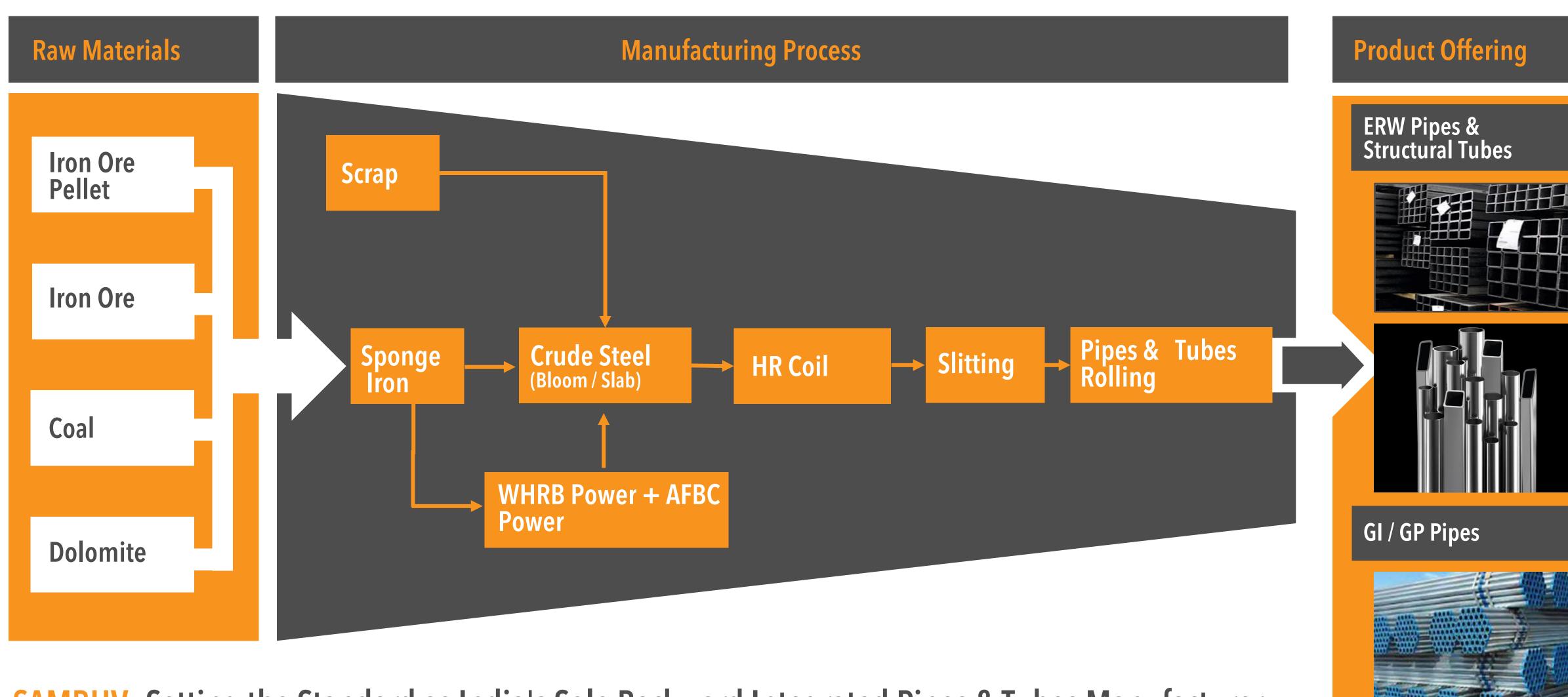




Why Sambhy?



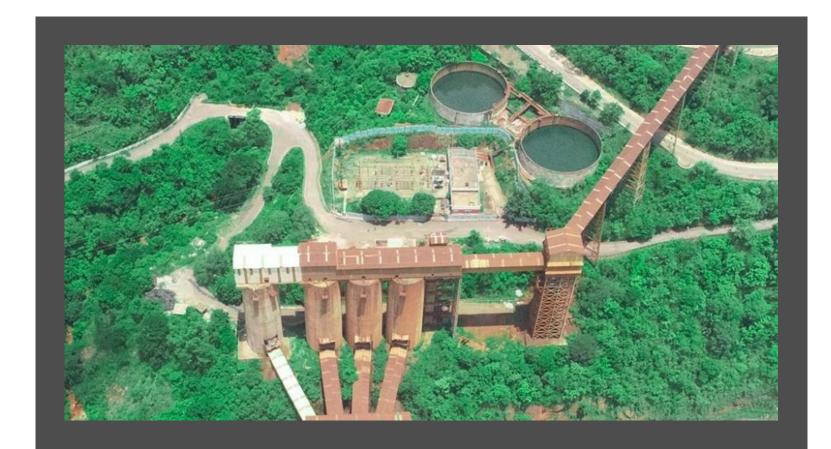
Fully Integrated Business Funnel



SAMBHV: Setting the Standard as India's Sole Backward Integrated Pipes & Tubes Manufacturer







Iron Ore

- Easy accessibility to NMDC Bacheli Mines, Chhattisgarh - Highest quality Iron Ore producer in India.
- DRCLO Grade Iron Ore Available only for Chhattisgarh based units



Coal

- Easy accessibility to Asia's largest Coal Mines.
- Located in Korba (around 300 kms from Raipur)

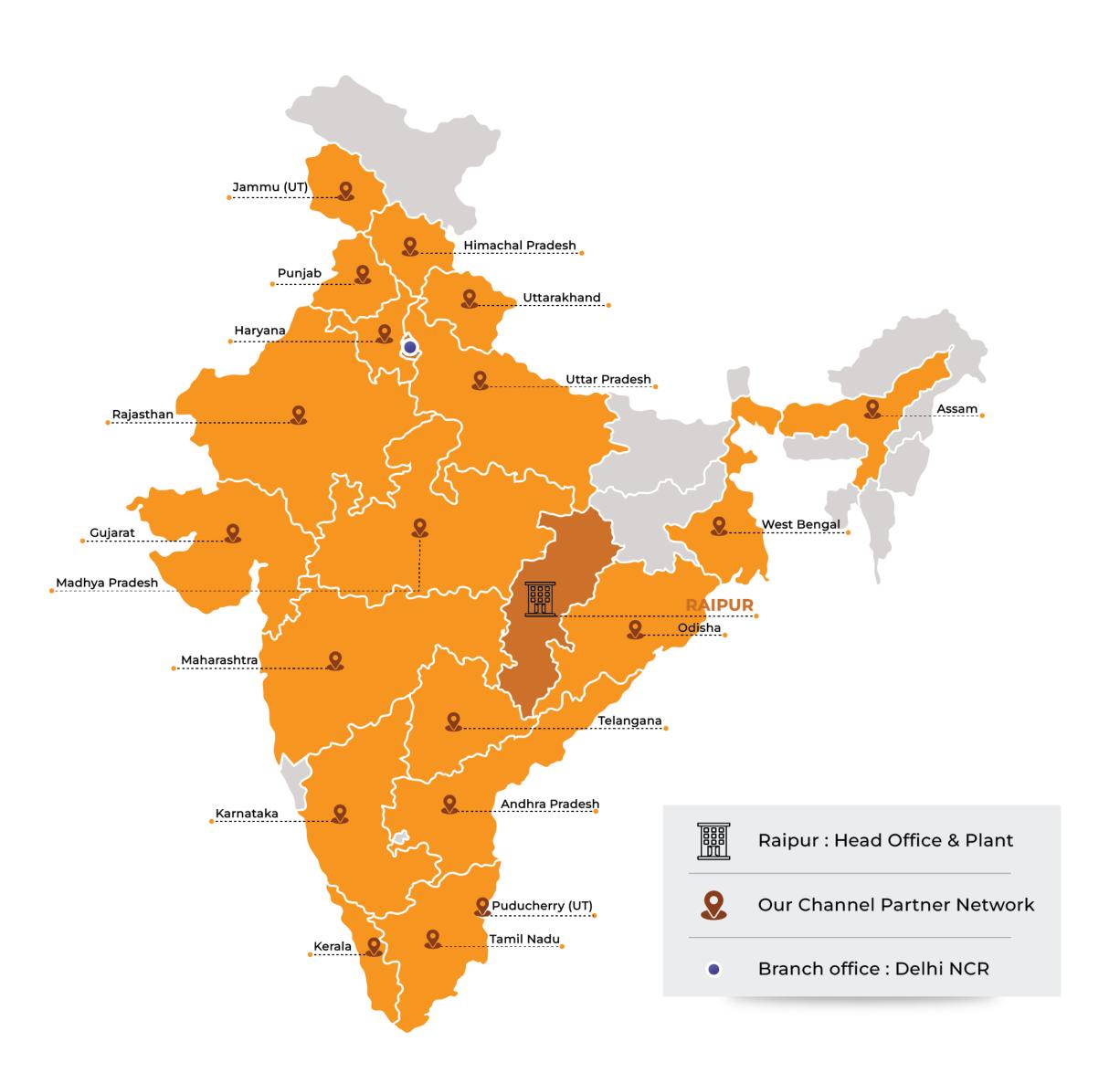


Centrally Located & Logistic Hub

- Extensive Availability: Trucks and trailers accessible nationwide, spanning from Jammu to Kanyakumari and Guwahati to Bhavnagar.
- Strategic Distribution Hub: Raipur, centrally located and the largest distribution center, serving neighboring states such as Orissa and Madhya Pradesh.











600+ Dealers



2000+ Retailers

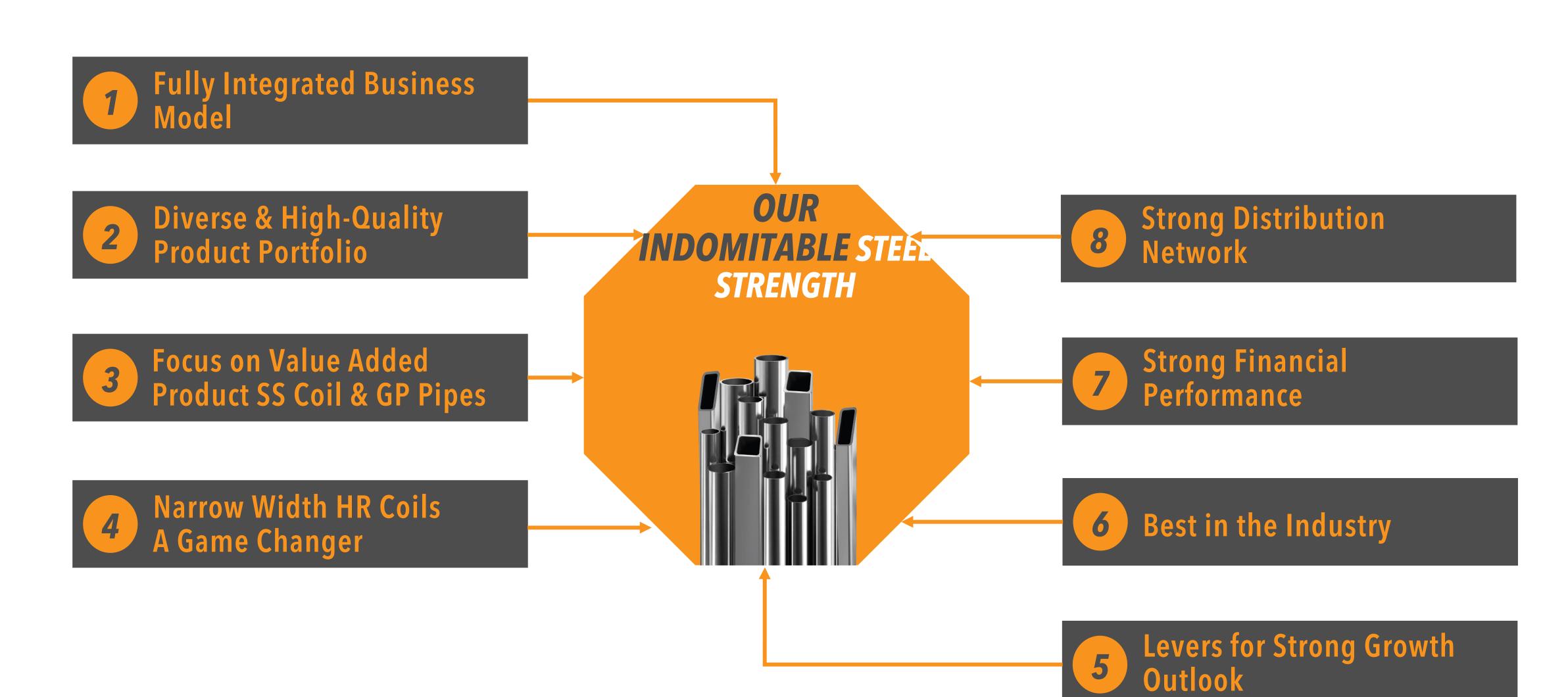


10000+ Fabricators

Our Distinct Advantage

Why SAMBHV? 8 Solid Reasons

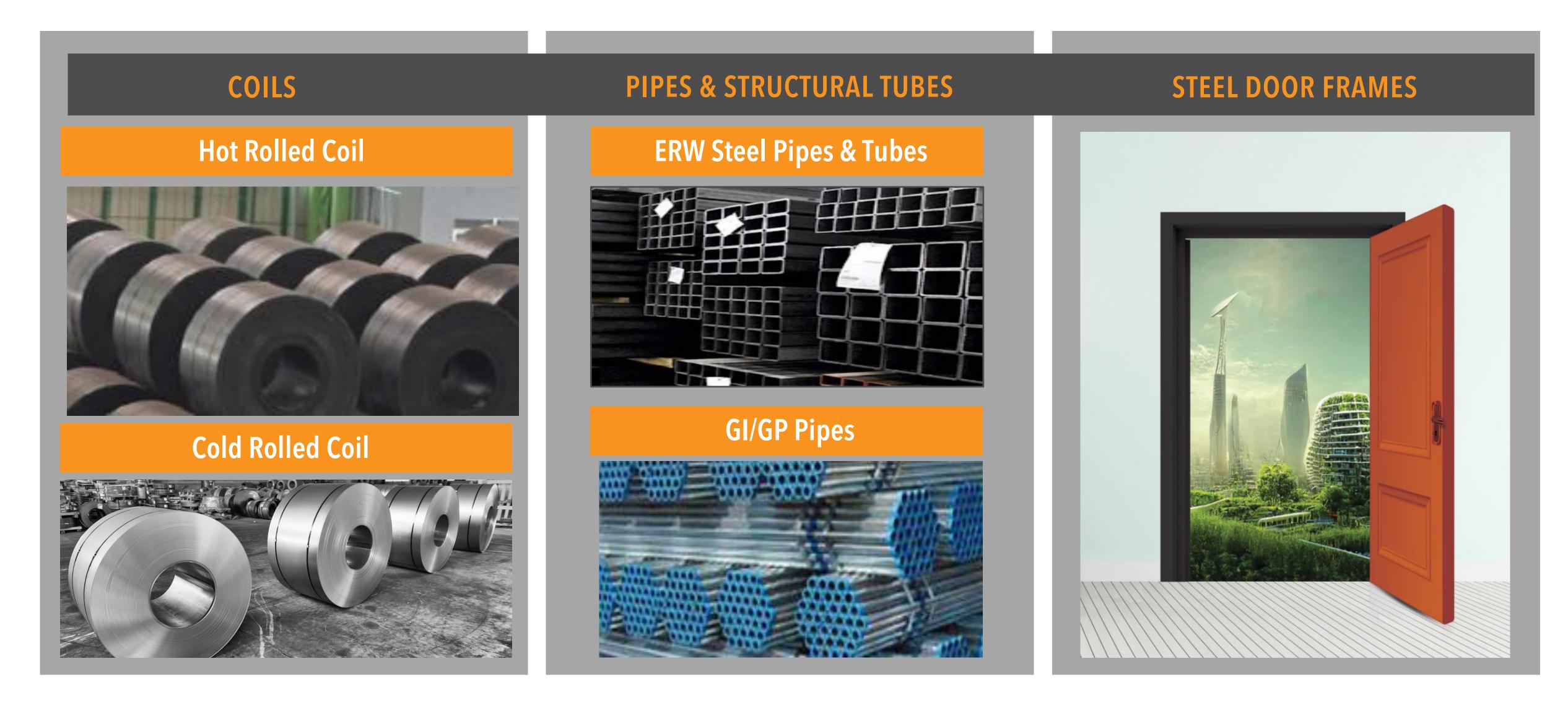




Our Winning Product Portfolio

High-Quality at Competitive Prices





Our Compass – Belief System





Vision

To continually set the benchmark for excellence in the steel industry, pushing the boundaries of innovation and quality.

We are on a relentless pursuit to not just meet, but exceed, the evolving needs of the markets we serve, driving progress with every product we craft.

Mission



Our mission is to lead the evolution of the steel industry through superior craftsmanship, cutting-edge technology, and a deep commitment to sustainability. We aim to empower every sector we touch, building a future where our steel is at the heart of every major innovation and infrastructure.

Value **Pillars**



Quality

We are committed to excellence in every product, ensuring reliability and performance that exceeds expectations.



Innovation

We continuously seek out new technologies and methods to enhance the functionality and sustainability of our steel.



Integrity

We operate with transparency and honesty, building trust with clients, stakeholders, and communities.



Sustainability

We prioritise environmentally friendly practices, ensuring our operations contribute positively to the planet.



Community

We believe in the power of community and strive to strengthen the bonds within our workforce and the wider society.

Our Brand Purpose



SAMBHV, we believe in the transformative power of dreams. (SAB SAMBHV HAI)

We are committed to inspiring every Indian to embrace the potential of their aspirations, proving that with belief, passion, and the right resources, dreams do manifest into reality.

Our purpose is not just to manufacture steel, but to forge the foundation upon which dreams are built and futures are shaped.

Corporate Social Responsibility















Certifications

Issued: Burgas, 20 June 2022 Ref. No. 01-00





















Investor Relations Contact:

Sana Kapoor Go India Advisors sana@GoIndiaAdvisors.com M:+91 81465 50469

Sheetal Khanduja Go India Advisors sheetal@GoIndiaAdvisors.com M:+91 97693 64166

Company Contact:

Anu Garg
Sr. General Manager - F&A
caanu@sambhv.com
M:+91-9109954355

Mayank Agrawal
General Manager - F&A
camayank@sambhv.com
+91-8821028208

